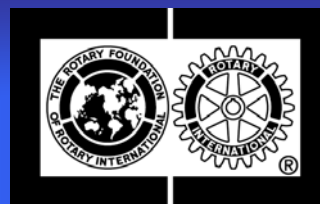


The Regional Rotary Foundation

COORDINATOR COMMUNIQUE



August 2004

A Forum for Foundation News

FUND DEVELOPMENT

Interim Contributions Update

As of 30 June 2004, the interim report of contributions to The Rotary Foundation totaled US\$114,833,352. Of that amount, Annual Programs Fund contributions totaled the highest ever at US\$69,577,499, an increase of 24.52% over last year. Cash contributions to Polio Eradication Fundraising Campaign totaled US\$26,861,495 as clubs continue to make payments on their commitments. Contributions to the Permanent Fund increased 87.50% to US\$9,891,791 over the previous year.

Interim Figures

	<u>June 2004</u>	<u>June 2003</u>	<u>Increase (+)</u> <u>Decrease (-)</u>
Annual Programs Fund	US\$69,577,499	US\$ 55,877,784	+24.52%
PolioPlus	US\$26,861,495	US\$ 70,202,611	-61.74%
Permanent Fund	US\$ 9,891,791	US\$ 5,275,664	+87.50%
<u>Restricted Giving</u>	<u>US\$ 8,502,566</u>	<u>US\$ 9,849,064</u>	<u>-13.67%</u>
TOTALS	US\$114,833,352	US\$141,205,124	-18.68%

Every Rotarian, Every Year

Revisions to the Monthly Contribution Report and Club Recognition Summary

Effective 1 July 2004, the District Monthly Contribution Report will report club annual giving goals and percent of goal achieved. The Club Recognition Summary will provide a status report on all Rotary Foundation Sustaining Members in the club. These new reports will be available in October.

Every Rotarian, Every Year Monthly Newsletter

Subscribe to receive the monthly *Every Rotarian, Every Year Newsletter* via email. Log on to www.rotary.org/foundation/development/annualprograms/erey_news.html

All issues will be available on Rotary's website.

2004-2005 Club Goal Setting Update

As of 31 July 2004, a total of 17,727 of 32,016 Rotary clubs worldwide submitted their Annual Programs Fund Goals totaling US\$71,394,465 for a per capita of US\$91.41. In addition to the Annual Program Fund Goals, these clubs reported Benefactor goals of 4,704 members and Bequest Society goals of 1,367 members. The 2004-05 Club Goal Report Form (available in a PDF file and a writable

word document) is available online at:

www.rotary.org/newsroom/downloadcenter/foundation/development.html#annual

GETS, Zone Institutes and Regional Foundation Seminars

With the start of the new Rotary year, you should be welll underway planning for GETS, your Regional Foundation Seminars, Multi-District Foundation Seminars, and the Zone Institutes.

- **GETS**: You should have received your **Session 6: Fund Development and SHARE** supplement to the *GETS Seminar Leader's Guide*. Changes were made to the content and the slide presentation. Please ask your Zone trainers to make sure they replaced the old materials with the newly revised GETS information.
- **Rotary Institutes 2004-2005**: The upcoming Rotary Institutes provide an excellent forum for the exchange of new fundraising ideas. Please pass on any ideas that Rotarians are working on to promote "Every Rotarian, Every Year" in their clubs and districts so that we may share them with Rotary clubs and districts throughout the world.
- **Regional Foundation Seminars**: November is Foundation Month. Are you ready? Now is the time to consider the positive impact that each individual Rotarian, Club, and District can have on the lives of people in need throughout the world. Please let us know if you hear of any suggested ways to promote Foundation month. We always like to hear creative ideas.

NEW -- Centennial Paul Harris Fellow Certificates

Effective 1 July 2004, all new Paul Harris Fellows will receive a "**Centennial Paul Harris Fellow**" Certificate that carries the "Celebrate Rotary" emblem.

100% Rotary Foundation Sustaining Member Clubs

Clubs can strive to achieve 100% Rotary Foundation Sustaining Member (RFSM) status. To be eligible to receive this new annual banner recognition, every Rotarian in the club must contribute US\$100 or more to the Annual Programs Fund during the course of the Rotary year. When a Rotarian achieves this level of giving in his/her donor account, they will automatically be flagged as a RFSM. When all members of the club become RFSMs, the club will attain 100% RFSM Club status.

Permanent Fund Update

As of 31 July 2004, expectancies to the Permanent Fund were US\$274.4 million. The Fund's net assets were US\$137.4 million as of 31 May 2004. (Net asset numbers for the end of June are not currently available.) The Permanent Fund goal is US\$500 million in net assets and expectancies by 30 June 2005.

Bequest Society Update

As of 31 July 2004, there were 3,787 Bequest Society commitments at an expected value of US\$162.7 million. These commitments represent a significant percentage of the expectancies to the Permanent Fund.

Donor Advised Funds Update

As of 31 July 2004, there were 34 DAF accounts with a fair market value of US\$1.8 million. For additional information on The Rotary Foundation Donor Advised Fund, please visit <http://www.rotary.org/foundation/development/advisedfunds/>

HUMANITARIAN GRANTS PROGRAM

Stewardship

India update: The Indian districts were recently sent a spreadsheet that detailed the activity within each district and listed Rotary Foundation India reports, Rotary Foundation reports, and Rotary International reports which are still outstanding. This information will help each district in their quest to be current with all reporting requirements, which will hopefully lead to their reinstatement and participation in the grant programs of The Rotary Foundation.

New Humanitarian Grants Program Staff

The Humanitarian Grants Program division welcomes:

- **Gregg Baker as a Project Manager-** Gregg will be leading our efforts to assess the risk associated with making grants in various districts. He will also manage the process of annual, random, and targeted audits as well as ensuring that timely monitoring/auditing of 3-H and Matching Grants is conducted.
- **Elizabeth Barrett as Supervisor for Africa-** Elizabeth will be responsible for two coordinators and an assistant coordinating projects taking place in Africa.
- **Lela Hutchinson as Program Coordinator-** Lela will be working on team Northern Latin America, the Caribbean and USA.
- **Kristine Delacourt as Program Coordinators-** Kristine will be working on Team Canada and South America.

A revised staff territory sheet for the division will be posted on the web shortly.

EDUCATIONAL PROGRAMS

Rotary Centers for International Studies

Peacebuilder Districts

Currently, TRF has secured enough funding to only award approximately 25 of the 70 Rotary World Peace Scholarships for the upcoming Class IV (2005-07 program year) Rotary World Peace Scholars. Each RRFC is asked to set the personal goal to obtain at least one additional *Rotary Center Peacebuilder District* Commitment for TRF by 30 September 2004. Districts that donate DDF in the amount of US\$25,000 per year or US\$50,000 every other year to support a Rotary World Peace Scholar for study at one of the Rotary Centers for International Studies for the 2004-06 program year and beyond are recognized as *Rotary Centers Peacebuilder Districts*. TRF will recognize Peacebuilder Districts with special banners and certificates, which ideally should be presented to the district leadership at the 2004 TRF Seminars held in conjunction with Zone Institutes. Additionally, any DDF donations at less than the Peacebuilder District level are naturally welcome.

A big thank you to RRFCs Rocky Jacobs, Tom Thorfinnson, and Andy Smallwood for effectively increasing awareness this past month amongst districts in their region regarding the funding needed for the Rotary Centers program.

***How does a district commit to becoming a *Rotary Centers Peacebuilder District*?**

- Download the form:
http://www.rotary.org/foundation/educational/amb_scho/centers/funding/support.html
- Obtain the DRFC's signature
- Return the form to Judy Gibson, Manager, Rotary Centers for International Studies, Educational Programs, The Rotary Foundation, 1560 Sherman Ave, Evanston, IL 60201; fax: +1/847-866-0934; e-mail: gibsonj@rotaryintl.org.

Peacebuilder Districts to Date:

2560/Japan, 2700/Japan, 2780/Japan, 3660/Korea, 3740/Korea, 3750/Korea, 5300/USA, 5650/USA, 6980/USA, 7690/USA

Rotary Word Peace Scholarship Endowments

Did you know that the following RRFCs have generously made cash or testamentary gifts to TRF's Permanent Fund to establish *endowed* or *named* Rotary World Peace Scholarships?

- Director Sakuji Tanaka, Rotary Club of Yashio, Japan (*endowed*)
- Jackson S.L. Hsieh, Rotary Club of Taipei Sunrise, Taiwan (*named*)
- Kyu Hang Lee, Rotary Club of Anyang East, Korea (*endowed*)
- Edward Blender, Rotary Club of Vail-Eagle Valley, Colorado, USA (*endowed*)

Rotary Center Committee Appointed by Trustee Chairman

The Rotary Centers Committee selects the Rotary World Peace Scholars and serves as the liaison with the universities in order to effectively monitor the results of the program.

The 2004-05 Committee is:

Chair: Bill Huntley
Vice Chair: James Lacy
Members: Umberto Laffi, Fumio Tamamura, Barry E. Thompson, Duane R. Sterling
(Past RRFC), and one representative from each of the seven Rotary Centers
Liaison Trustee: Ray Klinginsmith
Liaison Director: Sakuji Tanaka (Past RRFC)

Rotary World Peace Scholar Graduates Return to Work

The employers and current locations for those Class I Rotary World Peace Scholars who have graduated from their Rotary Centers program in the Northern Hemisphere will be listed shortly on the RI website. Here are a few examples:

International Organization of Migration

Out of Country Voter Registration Program for
Afghan Refugees
Islamabad, Pakistan
Richard Gee, Duke University



**International Institute for
Democracy and Electoral Assistance**

Institutional and Process of Democracy
Washington, DC, USA
*Mitchell O'Brien, Paul & Carolyn Rizza Named
Scholar, Duke University*

**Richard Gee's and Mitchell O'Brien's
outstanding Master's Degree projects
while enrolled at the Duke University
Rotary Center have been credited with
earning them their recent job offers.**

Assistant Sessions Civil Judge

Pradesh, India
Nagarjun Devaraj, University of California - Berkeley

Research Triangle Institute

North Carolina, USA
*Carmen Strigel, Rotary Deutschland Gemeindienst Named Scholar
University of North Carolina – Chapel Hill*

Rotary World Peace Scholars' Applied Field Experiences

The Rotary World Peace Scholars' Applied Field Experiences (internships) for Classes I and II will be listed shortly on a new page of the RI website. These experiences are listed by region of the world and web links are given to the organization's websites for more information. Check out the outstanding practical and relevant experiences our Rotary World Peace Scholars are having as they work toward their master's degrees in fields relating to peace and conflict resolution at the partner universities. Here are just a few examples:

UN High Commissioner for Refugees

Cairo, Egypt
Rebecca Milligan, Class I, University of Queensland

The Rebuilding Alliance

Israel
Sarah Williams, Class II, University of California at
Berkeley

Association of Southeast Asian Nations

Indonesia, Cambodia, and East Timor
Renia Corocoto, Class II, University of California at
Berkeley

Caritas

Mozambique
Francisco Benavides, Class I, Sciences Po

Save the Children

Mozambique
Matthew Bright, Class I, University of Queensland



**Danielle Reiff, Rochelle Arms, and
Carolyn Fanelli interned with the
Education for Peace Program in
Bosnia/Herzegovina**

Ambassadorial Scholarships and Rotary Grants for University Teachers

Regional Scholar Seminars

When Ambassadorial Scholars and Rotary World Peace Scholars assigned to universities in the Northern Hemisphere begin their studies this August, September, and October, their host Rotarians will welcome them with inbound scholar orientation seminars. The seminars inform scholars about the host country and its culture, orient them to their role and responsibilities, and begin building a solid relationship between scholars and host Rotarians.

Fifty scholars and nearly fifty host Rotarians in New England will meet in Nashua, New Hampshire, USA from 1-2 October for the Northeast Link seminar. Twenty-five scholars and several host Rotarians will convene at Valley Forge, Pennsylvania, USA for the Zone 32 inbound scholar seminar on 18-19 September. Nearly 150 scholars hosted throughout the UK and Ireland will meet in Leeds, England, for the RIBI Link Weekend (24-26 September).

RRFCs are encouraged to support and attend - when possible - the scholar seminars in their regions. RRFCs are also encouraged to consider where new seminars can be developed or where existing seminars can be expanded. Contact: Stephanie Veit, Scholarships Department Manager, tel: 847-866-3323; fax: 847-866-0934; e-mail: veits@rotaryintl.org.

Scholarships Fund Pool for Low-Income Countries

All districts, both high and low-income, are encouraged to donate any amount of DDF to the fund pool. To support the 2005-06 scholarships awarded through the fund pool, districts should donate DDF by 1 November 2004. All districts and non-districted clubs in low-income countries may submit one scholarship candidate application to compete for up to 20 Ambassadorial Scholarships awarded annually through the fund pool. All applications are considered on a world-competitive basis by a Trustee-appointed selection committee. ***The deadline to submit applications is the same as for all 2005-06 Ambassadorial Scholarship applications--1 October 2004.*** Contact: Renée Stephenson, Resource Development Supervisor, tel: 847-866-3314; fax: 847-866-0934; email: stephenr@rotaryintl.org.

District Scholarships Subcommittee Chair Appointments Needed

Scholarships Program staff will send 2006-07 scholarship application materials to all District Scholarships Subcommittee Chairpersons in November/December 2004. Please remind districts to submit their Scholarships Subcommittee Chairperson's contact information to TRF so that their districts receive these materials.

We recognize RRFCs Mario Yee, Paul Davis, Paul Buyers, Rocky Jacobs, Jason Yeung and John Reddish for their help in having Rotary districts assign host counselors for Ambassadorial Scholars in a timely manner.

Group Study Exchange

2005-06 District Applications

2005-06 District GSE Applications (Pub. 167) were sent to the 2005-06 Governors in July 2004, followed by an email with an electronic attachment of the application form.

2005-06 District GSE applications are also available on the web for download in eight Rotary languages. In addition, a revised World Fund availability list has been posted for reference as to when districts may apply for a World Fund award.

District GSE Chair Packet Mailing

Mailing of the 2004-05 GSE materials and publications will be sent to all District GSE Chairs in mid-August. Please be advised that the pre-departure documents (team leader applications, team member applications, medical and insurance certificates, and travel request form) have been revised. The *Team Member Handbook* and the *GSE Program Guide for Rotarians* also have a new, more user-friendly look.

Submission of Predeparture Documents

Please remind your districts that starting in 2004-05, if complete pre-departure documents are not received at the Foundation at least **45** days before the team's scheduled departure date, the exchange may be postponed or cancelled at the discretion of the Foundation.

Medical Insurance for GSE Team Members and Leaders

TRF has been working for several years with **The Harbour Group LLC** as a provider of medical insurance policies for Rotary Ambassadorial Scholars. This year, The Harbour Group has extended their service to GSE team members and leaders as well. The Harbour Group's short-term medical insurance policies meet or exceed the requirements of TRF for its program participants. Although The Harbour Group is US-based, they are able to provide international plans for travelers from all Rotary countries to locations around the world inside and outside the USA.

GSE team members and leaders can easily consult The Harbour Group's prices and plans at www.hginsurance.com. Simply click on the side bar marked "Rotary Foundation Educational Programs Medical Insurance Plans." An application can be filled out and purchased on-line. Harbour Group has multi-lingual operators to facilitate calls from speakers of languages other than English.

A note of appreciation to RRFC David Neumann for his assistance in facilitating communication between TRF and RI District 2241 (Romania/Moldova). This new district is in high demand as a GSE partner, and is hosting and sponsoring GSE teams for the first time.

POLIOPLUS PROGRAM

PolioPlus Partners

PolioPlus Partners provides an opportunity for continued support to critical countries. Due to the recent outbreak in West and Central Africa, several additional countries will need to hold National Immunization Days this year than were originally planned. Synchronized NIDs are planned for October and November. Rotarians in several of these countries have submitted projects to the PolioPlus Partners program. Total funding needs by the program are US\$2.6 million.

Please encourage Rotarians in your areas that have finished their PEFC commitments to consider supporting their fellow Rotarians through support to the Partners Program. The current Open Projects List can be viewed at <http://www.rotary.org/foundation/polioplus/partners/about.html> or contact staff member Nicole Kreamer for copies: kreamern@rotaryintl.org or phone 847-866-3255.

As a reminder, cash contributions are automatically matched at the rate of \$.50 per dollar. Donated DDF, while not matched, is also welcomed.

Planning & Administration Update

TRF information packets for Zone Institutes were sent to all RRFCs. If you did not receive your packet please contact either Melanie Davis or Matt Hohmann and another one will be sent immediately.

Planning for the 2005 RRFC Institute is well underway. Moderator Lou Piconi and Assistant Moderator Sonny Brown are looking forward to working with all returning RRFCs. The dates for the 2005 Institute are **13-18 March 2005**.

Please encourage your districts to submit a candidate for the **Alumni Service to Humanity Award**. Nomination forms are available for download from the RI Website:

<http://www.rotary.org/newsroom/downloadcenter/foundation/servaward.html>.

The deadline is **1 September 2004**.

Thanks to RRFCs Rob Brown, Gustavo Gardebled and Paul Buyers for working with Foundation Alumni Resource Group Members Tom McCarthy, Juan Pedro Torroba and Ron Lucas on a pilot of the award process in their Zones.