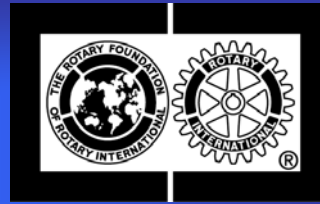


The Regional Rotary Foundation

COORDINATOR COMMUNIQUE



October 2004

A Forum for Foundation News

FUND DEVELOPMENT

Contributions Update

	<u>31 August 2004</u>	<u>31 August 2003</u>	Increase (Decrease)
Annual Programs Fund	6,942,123	6,008,317	15.54%
PolioPlus	1,957,131	4,601,384	(57.47)%
Permanent Fund & Related	1,188,075	1,054,146	12.70%
Restricted	<u>1,207,091</u>	<u>566,048</u>	113.25%
Total	<u>\$11,294,420</u>	<u>\$12,229,895</u>	(7.65)%

Every Rotarian, Every Year Newsletter

Throughout Rotary's centennial, the Fund Development Division is producing a monthly EREY e-Newsletter featuring club/district success stories, fundraising ideas, important dates/deadlines, and new resources. The newsletter is translated into all Rotary languages, and is only available electronically from the EREY webpage:

<http://www.rotary.org/foundation/development/annualprograms/erey.html> For your convenience, we have attached a zip file that contains the October issue of the EREY newsletter in all languages. Simply doubleclick on the icon below and choose the appropriate language needed.



EREY News October 04.zip

Individuals may subscribe (free) to a listserve which will deliver the web-link for the latest issue directly to their e-mailbox. Rotarians are encouraged to join the listserve by accessing the webpage noted above.

New EREY PowerPoint Presentation Available

A new EREY PowerPoint presentation with speaker's notes called "*Every Rotarian, Every Year: For a Better Future*" is now available for download off of the Every Rotarian, Every Year homepage:

<http://www.rotary.org/foundation/development/annualprograms/erey.html>.

Just in time for Foundation Month!

While the first EREY PowerPoint (still available online) focuses on the programs of The Rotary Foundation, this one offers practical ideas for increasing giving, encourages an exchange of ideas

among participants, and closes with a focus on the beneficiaries of Foundation programs. This presentation can be effective at district events or as a club program.

This PowerPoint is also in the process of being translated in all Rotary languages and will be posted on the respective language sites shortly.

Please share this latest EREY resource with all districts and clubs you work with. If you have any questions, don't hesitate to ask.

Permanent Fund Update

As of 30 September 2004, expectancies to the Permanent Fund stood at US\$276.4 million. The Fund's net assets were at US\$141.2 million as of 30 June 2004. The Permanent Fund goal is US\$500 million in net assets and expectancies by 30 June 2005.

Bequest Society Update

As of 30 September 2004, there were 3,893 Bequest Society commitments at an expected value of US\$165.1 million. These commitments represent a significant percentage of the expectancies to the Permanent Fund.

Donor Advised Funds Update

As of 30 September 2004, there were 37 DAF accounts with a fair market value of US\$1.9 million. For additional information on The Rotary Foundation Donor Advised Fund, please visit <http://daf.rotary.org>.

HUMANITARIAN GRANTS PROGRAM

Stewardship

India Update: The Trustee Chairman has decided to lift the suspension on participation in the programs of The Rotary Foundation (TRF) for two districts in India that have fulfilled the expectations of the Trustees. The suspension has been lifted for:

- RI District 3100, as the district is 100% current and compliant with RI, TRF and government of India reporting requirements;
- RI District 3080, with the understanding that questions regarding the report of Matching Grant 22832 will be resolved by 1 November 2004, given that all reports have been received and the one outstanding issue can be quickly resolved.

The Foundation anticipates that these districts will be role models of stewardship for districts globally, and their efforts are to be commended. Many other districts have been working hard to fulfill reporting expectations. We hope that we are able to soon announce that other districts have achieved similar accomplishments.

Phased-Out Grants

Final reports must be submitted for all phased-out grant types (Community Assistance Program, Discovery Grants, Helping Grants, Transportation Grants and New Opportunities Grants). All phased-out grants must be closed by 31 December 2004. Failure to submit acceptable final reports by this date will result in suspension from participation in future Humanitarian Grants. A list of open phased-out grants has been provided to each district in the District Simplified Grant package sent to district leaders in October 2004.

New Humanitarian Grants Program Staff

The Humanitarian Grants Program Division welcomes:

- **Elmerre Goggins as a Department Manager**- Elmerre will be managing the Grants Administration Department.
- **Heather Fosburgh as Supervisor for Southern India**- Heather will be responsible for two coordinators working with projects taking place in Southern India, Sri Lanka, Nepal and Indonesia.
- **Erin Seuss as Supervisor for East Asia and Pacific Islands** – Erin will be responsible for two coordinators and an assistant working with projects taking place in East Asia and the Pacific Islands.

A revised staff territory sheet for the division will be posted on the web shortly.

EDUCATIONAL PROGRAMS

Rotary Centers for International Studies

Deadline Approaches for 2005-07 Scholar Applications, Funding

Time is running out for Districts to contribute unused DDF to the Rotary Centers Program to fund the next class (IV) of Rotary World Peace Scholars. Please urge your Districts to allocate any amount of DDF so that we can fund as many qualified applicants as possible in 2005-07. ***Currently TRF has secured funding for only 26 scholarships for the 2005-07 program year and TRF has received over 150 applications.*** The Rotary Centers Selection Committee will be meeting 29 November through 02 December to select the next class. Initial review of the applications indicates that there are many outstanding candidates. ***Please help us fund up to 70 scholarships for these future leaders in peace and conflict resolution.***

Rotary Centers Peacebuilder Districts

Each RRFC is asked to set the personal goal to obtain at least one additional Rotary Center Peacebuilder District Commitment for TRF by 31 October 2004. Districts that donate DDF in the amount of US\$25,000 per year or US\$50,000 every other year to support a Rotary World Peace Scholar for study at one of the Rotary Centers for International Studies for the 2004-06-program year and beyond are recognized as Rotary Centers Peacebuilder Districts. TRF will recognize Peacebuilder Districts with special banners and certificates.

How does a district commit to becoming a Rotary Centers Peacebuilder District?

Step 1) Download the form:

http://www.rotary.org/foundation/educational/amb_scho/centers/funding/support.html.

Step 2) Provided there is sufficient DDF available, obtain the District Rotary Foundation Committee Chair's approval and signature.

Step 3) Return the form to Judy Gibson, Rotary Centers Department Manager, The Rotary Foundation; fax: (847) 866-0934; e-mail: gibsonj@rotaryintl.org.

Peacebuilder Districts to Date:

2560 / Japan (RRFC Nobuhiko Kataoka)
2590 / Japan (RRFC Takashi Uyeno)
2700 / Japan (RRFC Shigekazu Miyazaki)
2730 / Japan (RRFC Shigekazu Miyazaki)
2750 / Japan, Guam, Micronesia, Palau, Northern Marianas (RRFC Takashi Uyeno)
2770 / Japan (RRFC Takashi Uyeno)
2780 / Japan (RRFC Takashi Uyeno)
3650 / Korea (RRFC Kyu Hang Lee)
3660 / Korea (RRFC Kyu Hang Lee)
3740 / Korea (RRFC Kyu Hang Lee)
3750 / Korea (RRFC Kyu Hang Lee)
5170 / California, USA (RRFC Joseph LaGuess)
5180 / California, USA (RRFC Paul Davis)
5300 / California and Nevada, USA (RRFC Joseph LaGuess)
5330 / California, USA (RRFC Joseph LaGuess)
5650 / Iowa and Nebraska, USA (Thomas Thorfinnson)
6980 / Florida (RRFC John Smarge)
7690 / North Carolina (RRFC Rocky Jacobs)

Rotary World Peace Scholars Featured at Zone Institutes, RI Day at the United Nations

Rotary World Peace Scholars and faculty have or will serve as speakers at the following Rotary events:

- Zone Institute, Chattanooga, Tennessee, USA - Shakeel Ahmed (Scholar, Pakistan), Rajiv Jalota (India)
- Zone Institute, Scottsdale, Arizona, USA – Jeffrey Whitfield (USA)
- Zone Institute, Charleston, South Carolina, USA – Yung Kim Le (Australia)
- RI Day at the United Nations – Marianne Hanson (Rotary Center Director, University of Queensland), Zewdineh Beyene (Scholar, Ethiopia), Elisabeth Abeson (Scholar, Connecticut, USA)

Rotary World Peace Scholar Graduates Return to Work

The employers and current locations for those Class I Rotary World Peace Scholars who have graduated from their Rotary Centers program in the Northern Hemisphere can be found on the R.I. website. Here are a few examples:



Helga Bara Bragadottir, one of three Rotary World Peace Scholars who conducted their summer Applied Field Experiences in Mozambique, has recently assumed her post with the Embassy of Iceland in Maputo.

Organization of American States

Special Area for the Promotion of Dialogue and Conflict Resolution

Department of Democratic and Political Affairs

Washington, DC, USA

Bautista Logioco, Duke University

Office of the President of the Republic of Lithuania

Adviser to the President

Internal Policy and Analysis Group

Vilnius, Lithuania

Arnoldas Pranckevicius, Sciences Po

Ambassadorial Scholarships and Grants for University Teachers

Ambassadorial Scholars and University Teachers Arrive in Host Countries

Most 2004-05 Ambassadorial Scholars scheduled to begin studies in August through October have now started their academic programs in their host countries. If you would like to obtain a list of the scholars studying in your Rotary Zones, please contact Stephanie Veit, Scholarships Department Manager, (tel.) (847) 866-3323, (e-mail) veits@rotaryintl.org.

Planning for Scholar Orientation Seminars

Now that applications for 2005-06 Ambassadorial Scholars have been submitted to TRF, it is a good time for districts to begin planning scholar orientation to RI, TRF, and the roles and responsibilities entailed in the Ambassadorial Scholarships Program. Attendance at an **outbound orientation seminar** has become mandatory for all scholars starting in 2004-05.

For an updated list of all Regional Orientation Scholar Seminars taking place in 2004-05, please visit http://www.rotary.org/foundation/educational/amb_scho/seminars.html or contact Stephanie Veit, Scholarships Department Manager, (tel.) (847) 866-3323, (e-mail) veits@rotaryintl.org.

2005-06 Applications and Study Institution Assignments

The deadline for receipt of all 2005-06 Ambassadorial Scholarship and Rotary Grants for University Teachers applications was 1 October 2004. Scholarship/grant recipients will be notified of their study institution assignments by 15 December 2004, provided that the applications were received by the 1 October deadline. Although every attempt is made to assign scholars to their first choice study institution, this is not always possible. In making study institutions assignments, TRF aims to fulfill the program goal of *impacting all areas of the world with a balanced geographic distribution of scholars*.

All Indian/Nepalese districts (with the exception of two districts already in compliance) are suspended from participating in the Ambassadorial Scholarships/Rotary Grants for University Teachers Programs until the districts are in compliance with financial reporting requirements. Any 2005-06 scholarship/grant applications from Indian/Nepalese districts will be returned to the districts and will only be accepted after confirmation that the district is in compliance and therefore eligible to apply for TRF programs in 2005-06.

Scholarships Fund Pool for Low-Income Countries

The table below lists districts/countries that sent in applications as of 8 October 2004 to compete for 2005-06 Ambassadorial Scholarships from the **Scholarships Fund Pool for Low-Income Countries**:

D-1430 Russia	D-4320 Chile	D-4980 Uruguay
D-2240 Czech Republic	D-4340 Chile	D-5010 Russia
D-2370 Russia	D-4390 Brazil	D-9250 South Africa
D-2420 Turkey	D-4530 Brazil	D-9270 South Africa
D-2430 Turkey	D-4620 Brazil	D-9320 South Africa
D-2450 Egypt	D-4810 Argentina	D-9350 South Africa
D-3270 Pakistan	D-4820 Argentina	D-9600 Papua New Guinea
D-3280 Bangladesh	D-4850 Argentina	Non-districted Rotary Club of Bishkek, Kyrgyzstan
D-3310 Malaysia	D-4890 Argentina	Non-districted Rotary Club of Almaty, Kazakhstan
D-3350 Thailand	D-4910 Argentina	
D-3770 Philippines	D-4920 Argentina	
D-3820 Philippines	D-4970 Uruguay	

Any district located in a low-income country, or that has a low-income country within its district boundaries, is eligible to submit an application, *regardless of any contribution to this fund*. However, all districts, both high and low-income, are encouraged to donate any amount of DDF to the fund pool. For more information on the Scholarships Fund Pool for Low-Income Countries, please contact Renée Stephenson, Resource Development Supervisor, Educational Programs, (tel) (847) 866-3314, (e-mail) stephenr@rotaryintl.org.

Group Study Exchange

2005-06 District Applications (Still time to submit)

GSE applications for the 2005-06 exchanges **only** were due at TRF by 1 October 2004. If districts are interested in participating for the 2005-06 program year, they should submit a district application to TRF immediately. DGEs should not expect to find a partner at the International Assembly.

All Indian/Nepalese districts (with the exception of two districts already in compliance) are suspended from applying to send a 2005-06 GSE team until the district is in compliance with financial reporting requirements. Any 2005-06 GSE applications from Indian/Nepalese districts will be returned to the districts and will only be accepted after confirmation that the district is in compliance and therefore eligible to apply for TRF programs in 2005-06.

Upcoming Trustee Meeting

At their October 2004 meeting, the Trustees will consider if it is feasible to return to a cycle whereby all districts may apply to TRF to send a GSE team using World Fund every year. The decisions taken by the Trustees during their October 2004 meeting will be communicated to RRFs, DGEs, DRFCs and GSE Chairs with information on what steps to take with regards to 2005-06 GSE applications.

GSEC Information Packets

In August and September 2004, TRF sent 2004-05 program year GSE information packets to every district in care of the GSE District Chair (or District Governor if no GSE Chair information was available). The packet contains the *GSE Program Guide for Rotarians*, the *GSE Team Handbook*, Team Leader and Member application forms, GSE program brochures, and TRF program alumni pins. If your district has not received a GSE packet, please notify the GSE staff immediately for a replacement. All publications can also be downloaded from the RI website at: <http://www.rotary.org/newsroom/downloadcenter/foundation/educational.html#gse>.

Reminder for Districts Sponsoring GSE Teams

Starting in 2004-05, if predeparture documents are not received by the TRF at least 45 days prior to departure, the GSE may be postponed or cancelled.

POLIOPLUS PROGRAM

Last Year to Fulfill Polio Eradication Fundraising Campaign Commitments

The PEFC has been very successful, however, there is still work to be done. Approximately 15% of the commitments made during the first year of the campaign remain to be collected. Globally, there are 225 districts that still have clubs with outstanding commitments. Recently, President Glenn Estess and Trustee Chairman Carlo Ravizza sent a letter to the governors of these districts asking them to follow up with their clubs and to report back with a date that Rotary can expect all commitments to be filled. Regional Rotary Foundation Coordinators are urged to follow up with districts and clubs to ensure that they have a plan to complete any outstanding commitments by 30 June 2005. Contribution reports and other information can be obtained by contacting Nicole Kreamer at kreamern@rotaryintl.org.

PLANNING & ADMINISTRATION

New RRFC Appointments for 2005-08

The appointment process for new Regional Rotary Foundation Coordinators (RRFCs) for 2005-08 is now complete. Attached is the official list of Rotarians who have accepted the position. These individuals were chosen because of their outstanding leadership skills and fine record of service to Rotary International and The Rotary Foundation. Let's welcome and assist them as they begin to prepare for their most rewarding and challenging role as an RRFC.



2005-08 Incoming
RRFCs.doc

Mark Your Calendar – 2005 RRFC Training Institute

The 2005 RRFC Training Institute has been scheduled for 13-18 March 2005. It will be held again at the Doubletree Hotel in Skokie, IL. Look for more details in your “Call-to-Meeting” letter due to be mailed out soon.