

認證流程綜觀

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認證是試辦地區在新的獎助金模式中所要採取的第一個步驟。此一重要的流程確保每個地區備有適當的管控措施以便在未來願景試辦期間管理扶輪基金會地區與全球獎助金。

完成認證流程並且備有這些管控措施將會

- 讓地區為更大的獎助金管理責任做好準備
- 改善對於獎助金的監督
- 容許簡化的、易於使用的申請、撥款、以及報告的流程。
- 提供地區與它們的扶輪社達成基金會的要求並成功參與獎助金活動所需的資源。

認證流程是新的獎助金模式的一個極重要的成分。然而它只要求地區提供基金會最少量的資訊就可以開始。如此給試辦地區在試辦開始以前達到認證資格的機會。

試辦地區在申請扶輪基金會地區或全球獎助金以前必先完成認證。一旦地區由基金會得到認證資格，它接著就要努力去認證它的成員扶輪社。然後這些認證的扶輪社就可以申請扶輪基金會全球獎助金。不過，一個扶輪社並不須要具有認證資格就可以由它的地區申請扶輪基金會地區獎助資金。

為達成認證資格

- 試辦地區的 2010-11 地區總監與地區扶輪基金委員會(DRFC)主委必須於 2010 年 1 月出席於美國加州聖地牙哥的未來願景試辦訓練。
- 2009-10 與 2010-11 地區總監與 2010-11DRFC 主委必須經由提供基本資訊給基金會以及同意認證的條款來完成線上認證流程。

在完成這些步驟並且得到認證後，地區必須

- 執行備忘錄(MOU)並且嚴守認證的條款
- 處理地區內扶輪社的認證
- 在試辦期間的每一年度，要求新的地區總監當選人同意 MOU 的條款，並且在線上上傳他/她的授權。

在 2010 年 1 月的未來願景試辦訓練之後將可經由會員入口 Member Access 進入線上認證流程。但是地區不應等到 1 月才開始為認證作規劃。從現在就規劃，地區將可以在未來願景試辦訓練之後儘快完成線上認證流程。如此可讓地區在 7 月 1 日試辦開始以前就開始執行 MOU 並且為它們的扶輪社認證。

Qualification

[Also read about planning for the online qualification process](#)

Qualification is the first step pilot districts will take in the new grant model. This important process ensures that each district has the appropriate controls in place to manage [Rotary Foundation District and Global Grants](#) during the Future Vision pilot.

Completing the qualification process and having these controls in place will

- Prepare districts for increased grant management responsibility
- Improve oversight of grant funds
- Allow for simplified, user-friendly application, payment, and reporting processes
- Provide districts and their clubs with the resources needed to meet Foundation requirements and successfully participate in grant activities

The qualification process is a vital component of the new grant model. Yet it only requires districts to provide the Foundation with a minimal amount of information to begin. This gives pilot districts the opportunity to achieve qualified status before the pilot begins.

Pilot districts must be qualified before they can apply for Rotary Foundation District Grants or Global Grants. Once a district receives qualified status from the Foundation, it will then work to qualify its member clubs. These qualified clubs then can apply for Rotary Foundation Global Grants. A club, however, does not need to have qualified status to request Rotary Foundation District Grant funds from its district.

To achieve qualified status

- The 2010-11 district governor and district Rotary Foundation committee (DRFC) chair for the pilot must attend the Future Vision Pilot Training in San Diego, California, USA, in January 2010.
- The 2009-10 and 2010-11 district governors and the 2010-11 DRFC chair must complete the online qualification process by providing basic information to the Foundation and agreeing to the terms of qualification. Learn more about planning for [the online qualification process](#).

After completing these steps and becoming qualified, the district must

- Implement the [memorandum of understanding](#) (MOU) and adhere to the terms of qualification

一旦認證資格達成，地區將保持認證直到 2013 未來願景試辦結束。在 2013 年 6 月試辦完成後，試辦地區會得到有關如何更新它們的認證的進一步資訊。

- Manage the qualification of Rotary clubs in the district
- Have the new district governor-elect, for each year of the pilot, agree to the terms of the MOU and submit his or her authorization online

The online qualification process will be available through [Member Access](#) after the Future Vision Pilot Training in January 2010. Districts should not wait until January to begin planning for qualification. By planning now, districts will be able to complete the online qualification process as soon as possible following the Future Vision Pilot Training. This will allow districts to begin implementing the MOU and qualifying their clubs before the start of the pilot on 1 July. Online applications for global and district grants will be available beginning in April; however, districts and clubs will not be able to submit applications until they are qualified.

Once qualified status is achieved, the district will remain qualified until the end of the Future Vision pilot in 2013. By the conclusion of the pilot in June 2013, pilot districts will be given additional information about how to renew their qualification. [Learn more about planning for the online qualification process](#).