



THE ROTARY FOUNDATION

2005-06 FUND DEVELOPMENT CLUB GOAL REPORT FORM



(PLEASE RETURN COMPLETED FORM TO YOUR DISTRICT GOVERNOR-ELECT BY **8 MAY 2005**
FOR WORLDWIDE ANNUAL PROGRAMS FUND GOAL ANNOUNCEMENT AT CONVENTION IN CHICAGO.)

Club Name (please print) _____ Club Number _____

Country _____ District _____

2005-06 Club President's Name (please print) _____

2005-06 Club President's Signature _____

Telephone _____ Fax _____ E-mail _____

ANNUAL PROGRAMS FUND GOAL

PLEASE COMPLETE THE TOP LEFT BOX OR THE TOP RIGHT BOX

Set minimum Annual Programs Fund goal

Calculate your club's Annual Programs Fund goal by multiplying the number of club members by a per capita figure (suggested minimum is US\$100 per club member).

Example: 45 members x US\$100.00 = US\$4,500.00
MINIMUM GOAL

OF CLUB MEMBERS: _____ X US\$ _____ =

2005-06 CLUB GOAL: US\$ _____

Clubs over US\$100.00 per capita: *Set enhanced Annual Programs Fund goal*

Calculate your ENHANCED Annual Programs Fund goal by multiplying the highest per capita achievement by 110 percent then multiply that figure by the number of club members.

Example: US\$157.00 x 1.1 = US\$172.70
80 members x US\$172.70 = US\$13,816.00

OF CLUB MEMBERS: _____ X US\$ _____ =

2005-06 ENHANCED GOAL: US\$ _____

CHALLENGE GIFTS

Every Rotarian, Every Year goal

If a member of your club has the financial capacity to participate with a *challenge gift* to the Annual Programs Fund that can be used to encourage others to contribute, please check here:

Please contact me to discuss potential donors for challenge gifts.

PERMANENT FUND GOALS

Set club Permanent Fund goals

Number of new Benefactors _____

Number of new Bequest Society members _____

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EVERY ROTARIAN, EVERY YEAR

2005-06 FUND DEVELOPMENT CLUB GOAL-SETTING INSTRUCTIONS

Club presidents-elect are asked to set an Annual Programs Fund (APF) goal and Permanent Fund goals.

Rotary clubs can set either a minimum APF goal of US\$100 per member **or** an enhanced goal. Clubs that have surpassed US\$100 per capita may set an enhanced goal of 10 percent higher than the club's highest per capita achievement. In addition to personal outright contributions, club fundraisers and other sources should be pursued to achieve club per capita goals.

Permanent Fund goals include both Benefactors and Bequest Society members.

Setting your 2005-06 Annual Programs Fund goal

The Annual Programs Fund is the source of unrestricted giving and funds many of The Rotary Foundation's educational and humanitarian programs.

- Consult with your district governor-elect and training team to assess your club's fundraising potential.
- Review your district's Monthly Contribution Report with your club leadership to set your 2005-06 APF goal.*
- Evaluate the financial capacity of your club membership to identify potential major donors and challenge gifts.

** Contributions to Matching Grants and the Permanent Fund do not count toward your Annual Programs Fund goal.*

Setting your 2005-06 Permanent Fund goals

In addition to outright contributions to the Annual Programs Fund, all Rotarians are encouraged to invest in tomorrow by designating a portion of their estate to the Permanent Fund, the Foundation's endowment. An individual can become a Benefactor or Bequest Society member by including the Permanent Fund in his or her estate plan.

- Consult with your district governor-elect and training team to assess your club's potential for supporting the Permanent Fund.
- Review your club's Benefactor and Bequest Society lists with your club leadership to set your 2005-06 Permanent Fund goals.**
- Evaluate the financial capacity of your club membership to identify potential major donors to the Permanent Fund.

*** Contributions and commitments to the Permanent Fund do not count toward your Annual Programs Fund goal or Paul Harris Fellow Recognition.*

Submitting your 2005-06 Club Goal Report Form — Due 8 May 2005

- Print clearly and complete the 2005-06 Club Goal Report Form.
- Turn in the white and pink copies of the completed form to your **district governor-elect**; keep the yellow copy for your records.
- Be sure to turn in your form by **8 May 2005**.

The Trustees will use your Club Goal Report Form to calculate the Worldwide Annual Programs Fund Goal at the RI Convention in Chicago in June 2005.