

Sample Will and Codicil Language for The Rotary Foundation (United States)

If you are drafting a new will or codicil or establishing a trust, the following is sample language that can be used in making a bequest to The Rotary Foundation of Rotary International:

"I give to The Rotary Foundation of Rotary International, an Illinois not-for-profit corporation, located in Evanston, Illinois (**insert here the sum, description of property, or percentage of residual estate**) This gift is to be placed in said Foundation's endowment, The Rotary Foundation Permanent Fund, from which a spending portion will be used to support the Foundation's activities and programs."

Unless further directed by the donor, the spending portion will be directed to support Foundation programs as determined by the Trustees of The Rotary Foundation. If it is your intention that a portion of the spending be directed through a specific Rotary district, please indicate this on the Benefactor Commitment Card.

The Rotary Foundation urges you to seek advice from a legal or financial professional of your choosing in all matters pertaining to a bequest or living trust.
