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# Inventory for the Rotary Club of \_\_\_\_\_

(Use the preceding Rotary year as base)

The club inventory follows the guidelines set forth for effective clubs. The Board has determined that participation in the following areas is essential to being an effective club.

**Effective clubs are able to:**

Sustain and/or grow their membership base.

**Use the following to help evaluate the club's effectiveness in terms of membership.**

1. Number of members as of 30 June of the preceding Rotary year: \_\_\_\_\_
2. Peak club membership since charter: \_\_\_\_\_
3. Net membership growth in our club: \_\_\_\_\_
4. Club's monthly attendance average: \_\_\_\_\_
5. Detail the orientation given to new members:

6. Does your club have a Rotary information program in place for both new and continuing members?

Yes    No

Please describe:



- PolioPlus
- PolioPlus Partners
- Discovery Grants
- New Opportunities Grants

18. Club participation in educational programs:

- Number of Ambassadorial Scholars nominated \_\_\_\_\_
- Number of Ambassadorial Scholars selected \_\_\_\_\_
- Number of Ambassadorial Scholars hosted \_\_\_\_\_
- Number of Group Study Exchange (GSE) team members nominated \_\_\_\_\_
- Number of GSE team members selected \_\_\_\_\_
- Number of GSE teams hosted \_\_\_\_\_
- Number of Rotary Grants for University Teachers awarded \_\_\_\_\_

19. Contributions:

- General \_\_\_\_\_
- Restricted \_\_\_\_\_
- Cumulative total \_\_\_\_\_
- Percentage of members contributing \_\_\_\_\_
- Current year goal in US\$ \_\_\_\_\_
- Will this be achieved?  Yes  No

**Effective clubs are able to:**  
 Develop leaders capable of serving in Rotary beyond the club level.

**Use the following to ascertain the status of the club's leadership development.**

- 20. Attendance at PETS
  - Did your predecessor attend last year?  Yes  No
- 21. Attendance at District Assembly
  - Number of club members who attended: \_\_\_\_\_

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22. Attendance at District Rotary Foundation Seminar  
 Number of club members who attended: \_\_\_\_\_
23. Attendance at District Conference  
 Number of club members who attended: \_\_\_\_\_
24. Attendance at RI Convention  
 Number of club members who attended: \_\_\_\_\_
25. Number of members who have served as, or have expressed interest in serving as:  
 Assistant governor \_\_\_\_\_  
 Member of a district committee \_\_\_\_\_

### Club Operations

26. How frequently does the board meet? \_\_\_\_\_
27. How frequently are club assemblies held? \_\_\_\_\_
28. When was the most recent classification roster updated? \_\_\_\_\_
29. Does the club have a budget?  Yes  No  
 If yes, is it audited annually?  Yes  No
30. Does the board receive regular financial reports?  Yes  No
31. Our bulletin is published:  Weekly  Monthly
32. Our club observes the special months of the Rotary calendar such as World Understanding Month, Foundation Month, and Magazine Month.  
 Always  Occasionally  Never
33. Name the last club activity covered by the media and when it took place:

This event was covered by: (check all that apply)

- Television  Newspapers  Radio
34. Does your club budget for promotion of its activities?  Yes  No
35. Do club members receive periodic training concerning the *Manual of Procedure* and the club's constitutional documents?  Yes  No